

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----x		:
In re	:	Chapter 11 Case No.
	:	
LEHMAN BROTHERS HOLDINGS INC., et al.,	:	08-13555 (JMP)
	:	(Jointly Administered)
Debtors.	:	
	:	Ref. Docket Nos. 13074, 13075,
	:	13278, 13316,
	:	13317, 13463,
	:	13482-13484
-----x		:
In re	:	Chapter 11 Case No.
	:	
LEHMAN BROTHERS SPECIAL FINANCING	:	08-13888 (JMP)
INC.,	:	(Jointly Administered)
	:	
Debtors.	:	
	:	
-----x		Ref. Docket Nos. 176 & 177

AFFIDAVIT OF SERVICE

STATE OF NEW YORK)
) ss.:
COUNTY OF NEW YORK)

KONSTANTINA HAIDOPOULOS, being duly sworn, deposes and says:

1. I am employed by Epiq Bankruptcy Solutions, LLC, located at 757 Third Avenue, New York, New York 10017. I am over the age of eighteen years and am not a party to the above-captioned action.
2. On December 16, 2010, I caused to be served the "Notice of Transfer of Claim Pursuant to F.R.B.P.3001 (E) (2) or (4)," a sample of which is attached hereto as Exhibit A, by causing true and correct copies to be: 1) personalized with the transferee, transferor and claim information for the above-referenced docket numbers, 2) enclosed securely in separate postage pre-paid envelopes and 3) delivered by first-class mail to the parties listed on the attached Exhibit B.

3. All envelopes utilized in the service of the foregoing contained the following legend:
“LEGAL DOCUMENTS ENCLOSED. PLEASE DIRECT TO ATTENTION OF
ADDRESSEE, PRESIDENT OR LEGAL DEPARTMENT.”

/s/ Konstantina Haidopoulos
Konstantina Haidopoulos

Sworn to before me this
17th day of December, 2010
/s/ Panagiota Manatakis
Notary Public, State of New York
No. 01MA6221096
Qualified in Queens County
Commission Expires April 26, 2014

EXHIBIT A

In re

LEHMAN BROTHERS HOLDINGS INC., et al.,

Debtors.

Chapter 11 Case No.

08-13555 (JMP)

(Jointly Administered)

**NOTICE: FILING OF TRANSFER OF CLAIM PURSUANT TO FEDERAL RULE OF
BANKRUPTCY PROCEDURE 3001(e)(2) or (4)**

Note: For purposes of this form, **transferor** refers to the claimant who is selling or otherwise assigning its claim, while **transferee** refers to the party who is purchasing or otherwise being assigned the claim.

To: US AGBANK, FCB
ATTN: JIM SHANAHAN
245 N. WACO
WICHITA KS 67202

Please note that your claim # 24540 in the above referenced case and in the amount of
\$10,356,591.56 allowed at \$9,370,000.00 has been transferred (**unless previously expunged by court order**)

DEUTSCHE BANK AG, LONDON BRANCH
TRANSFEROR: US AGBANK, FCB
ATTN: MATTHEW WEINSTEIN
60 WALL STREET, 3RD FLOOR
NEW YORK NY 10005

No action is required if you do not object to the transfer of your claim. However, **IF YOU OBJECT TO THE TRANSFER OF YOUR CLAIM, YOU MUST, WITHIN 21 DAYS OF THE DATE OF THIS NOTICE, FILE A WRITTEN OBJECTION TO THE TRANSFER WITH:**

UNITED STATES BANKRUPTCY COURT
Southern District of New York
One Bowling Green
New York, NY 10004-1408

Send a copy of your objection to the transferee. Refer to INTERNAL CONTROL NUMBER 13503 in your objection. If you file an objection, a hearing will be scheduled. **IF YOUR OBJECTION IS NOT TIMELY FILED, THE TRANSFEEE WILL BE SUBSTITUTED ON OUR RECORDS AS THE CLAIMANT.**

Date: 12/17/2010

Vito Genna, Clerk of Court

/s/ Lauren Rodriguez

By: Epiq Bankruptcy Solutions, LLC
as claims agent for the debtor(s).

FOR EBS USE ONLY: This notice was mailed to the transferor, transferee, and debtor(s) counsel by first class mail, postage prepaid on December 17, 2010.

EXHIBIT B

TIME: 15:52:20
DATE: 12/16/10
LEHMAN BROTHERS HOLDING INC.
CREDITOR LISTING
PAGE: 1

Name	Address
ACTA ASSET MANAGEMENT ASA	TRANSFEROR: DANSKE BANK BOREHAUGEN 1 STRAVANGER 4006 NORWAY
BANK JULIUS BAER & CO. LTD	TRANSFEROR: UBS AG LEGAL PRODUCTS & SERVICES PO BOX, BAHNOFSTRASSE 36 ZURICH CH-8010 SWITZERLAND
BARCLAYS BANK PLC	TRANSFEROR: HORIZON II INTERNATIONAL LIMITED ATTN: DANIEL CROWLEY & JESSICA FAIRMAN 745 SEVENTH AVENUE NEW YORK NY 10019
BREYAN HOWARD MASTER FUND LIMITED	C/O BREYAN HOWARD ASSET MANAGEMENT LLP 55 BAKER STREET LONDON W1U 8EW UNITED KINGDOM
CITICGROUP GLOBAL MARKETS, INC.	TRANSFEROR: BANK JULIUS BAER & CO. LTD ATTN: MARC HEIMOWITZ 390 GREENWICH STREET, 4TH FLOOR NEW YORK NY 10013
CITICGROUP GLOBAL MARKETS INC.	PAUL, WEISS, RUFKIND, WHARTON & GARRISON LLP ATTN: DOUGLAS R. DAVIS 1285 AVENUE OF THE AMERICAS NEW YORK NY 10019
CITICGROUP GLOBAL MARKETS INC.	DOUGLAS R. DAVIS PAUL, WEISS, RUFKIND, WHARTON & GARRISON LLP 1285 AVENUE OF AMERICAS NEW YORK NY 10019
CITICGROUP GLOBAL MARKETS INC.	TRANSFEROR: HORIZON II INTERNATIONAL LIMITED ATTN: ADAM BENTCH AND HEAD OF STRUCTURED CREDIT 390 GREENWICH STREET, FOURTH FLOOR NEW YORK NY 10013
CITICGROUP GLOBAL MARKETS INC.	TRANSFEROR: HORIZON II INTERNATIONAL LIMITED ATTN: ADAM BENTCH AND HEAD OF STRUCTURES CREDIT 390 GREENWICH STREET, FOURTH FLOOR NEW YORK NY 10013
DANSKE BANK	HOLMENS KANAL 2-12 COPENHAGEN K DK-1092 DENMARK
ELLIOTT ASSOCIATES, L.P.	TRANSFEROR: BREYAN HOWARD MASTER FUND LIMITED ATTN: MICHAEL STEPHAN, ELLIOT GREENBERG, ROBERT RYAN 712 5TH AVENUE, 35TH FL NEW YORK NY 10019
HORIZON II INTERNATIONAL LIMITED	68 WEST BAY ROAD P.O. BOX 1109 GT GRAND CAYMAN KY1-1102 CAYMAN ISLANDS
HORIZON II INTERNATIONAL LIMITED	CHADBOURNE & PARKE LLP ATTN: DAVID LEMAY, CHRISTY RIVERA, ESQ. 30 ROCKEFELLER PLAZA NEW YORK NY 10112
HORIZON II INTERNATIONAL LIMITED	CHADBOURNE & PARKE LLP ATTN: DAVID LEMAY, ESQ. ATTN: CHRISTY RIVERA, ESQ. 30 ROCKEFELLER PLAZA NEW YORK NY 10112
HORIZON II INTERNATIONAL LIMITED	CHADBOURNE & PARKE LLP ATTN: DAVID LEMAY, ESQ. CHRISTY RIVERA, ESQ. 30 ROCKEFELLER PLAZA NEW YORK NY 10112
HORIZON II INTERNATIONAL LIMITED	CHADBOURNE & PARKE LLP ATTN: DAVID LEMAY, ESQ. 30 ROCKEFELLER PLAZA NEW YORK NY 10112
HORIZON II INTERNATIONAL LIMITED	HSBC BANK USA, NATIONAL ASSOCIATION CORPORATE TRUST & LOAN AGENCY ATTN: SANDRA E. HORWITZ 452 5TH AVENUE NEW YORK NY 10018-2706
HORIZON II INTERNATIONAL LIMITED	HSBC BANK USA, NATIONAL ASSOCIATION CORPORATE TRUST & LOAN AGENCY ATTN: SANDRA E. HORWITZ 452 5TH AVENUE NEW YORK NY 10018
HORIZON II INTERNATIONAL LIMITED	HSBC BANK USA, NATIONAL ASSOCIATION CORPORATE TRUST & LOAN AGENCY ATTN: SANDRA E. HORWITZ 452 5TH AVENUE NEW YORK NY 10018-2706
HORIZON II INTERNATIONAL LIMITED	HSBC HOUSE 68 WEST BAY ROAD P.O. BOX 1109 GT GRAND CAYMAN KY1-1102 CAYMAN ISLANDS
HORIZON II INTERNATIONAL LIMITED	HSBC HOUSE 68 WEST BAY ROAD PO BOX 1109 GT GRAND CAYMAN KY1-1102 CAYMAN ISLANDS
HORIZON II INTERNATIONAL LIMITED	HSBC HOUSE 68 WEST BAY ROAD PO BOX 1109 GT GRAND CAYMAN KY1-1102 CAYMAN ISLANDS
HORIZON II INTERNATIONAL LIMITED	HSBC HOUSE 68 WEST BAY ROAD PO BOX 1109 GT GRAND CAYMAN KY1-1102 CAYMAN ISLANDS
HORIZON II INTERNATIONAL LIMITED	HSBC BANK USA NATIONAL ASSOCIATION CORPORATE TRUST & LOAN AGENCY ATTN: SANDRA E. HORWITZ 452 5TH AVENUE NEW YORK NY 10018-2706
HORIZON II INTERNATIONAL LIMITED	HSBC BNAK USA NATIONAL ASSOCIATION CORPORATE TRUST & LOAN AGENCY ATTN: SANDRA F. HORWITZ 452 5TH AVENUE NEW YORK NY 10018-2706
JPMORGAN CHASE BANK, N.A.	TRANSFEROR: SHUAA CAPITAL, PSC ATTN: SUSAN MCNAMARA MAIL CODE: NY1-A436 ONE CHASE MANHATTAN PLAZA - FLOOR 26 NEW YORK NY 10005
MERRILL LYNCH CREDIT PRODUCTS, LLC	TRANSFEROR: REGIONS BANK ATTN: CHRISTOPHER MOON & WORLD FINANCIAL CENTER NEW YORK NY 10060
SPCP GROUP, L.L.C., AS AGENT FOR SILVER	RONALD S. BEACHER, ESQ. DAY PITNEY LLP 7 TIMES SQUARE NEW YORK NY 10036
POINT CAPITAL FUND, LP AND	TRANSFEROR: MERRILL LYNCH CREDIT PRODUCTS, LLC SILVER POINT CAPITAL OFFSHORE FUND, LTD
SPCP GROUP, L.L.C., AS AGENT FOR SILVER	C/O SILVER POINT CAPITAL, LP/ATTN: ADAM J. DEPAWILIS 660 STEAMBOAT ROAD GREENWICH CT 06830
POINT CAPITAL FUND, LP AND	RONALD S. BEACHER, ESQ. DAY PITNEY LLP 7 TIMES SQUARE NEW YORK NY 10036
SPCP GROUP, L.L.C., AS AGENT FOR SILVER	TRANSFEROR: MERRILL LYNCH CREDIT PRODUCTS, LLC SILVER POINT CAPITAL OFFSHORE FUND, LTD
POINT CAPITAL FUND, LP AND	C/O SILVER POINT CAPITAL, LP/ATTN: ADAM J. DEPAWILIS 660 STEAMBOAT ROAD GREENWICH CT 06830
STONEHILL MASTER FUND LTD.	TRANSFEROR: JPMORGAN CHASE BANK, N.A. C/O STONEHILL CAPITAL MGMT, LLC/ATTN: STEVEN D NELSON 885 THIRD AVENUE, 30TH FLOOR NEW YORK NY 10022